

**JOHN L. LIPANI, DMD – DAVID A. LIPANI, DMD LLC**

We are pleased you have selected us to provide dental care for you and your family.  
Whom may we thank for referring you to our office? \_\_\_\_\_

**Patient Information**

Date \_\_\_\_\_ Patient's Name \_\_\_\_\_  
Last First Middle  
Address \_\_\_\_\_  
Street Unit# City State Zip  
Home Ph.# (\_\_\_\_) \_\_\_\_\_ Work Ph.# (\_\_\_\_) \_\_\_\_\_ Cell Ph.# (\_\_\_\_) \_\_\_\_\_  
Soc. Sec. # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Drivers. Lic. # \_\_\_\_\_ E-Mail \_\_\_\_\_  
Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex M F If patient is a minor, give parent's or guardian's name \_\_\_\_\_  
Emergency Contact \_\_\_\_\_ Ph. # (\_\_\_\_) \_\_\_\_\_

**Responsible Party Information**

Name \_\_\_\_\_  
Last First Middle Marital Status  
Soc. Sec. # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Residence \_\_\_\_\_  
Street Unit.# City State Zip  
Mailing Address \_\_\_\_\_  
Street City State Zip  
Home Ph. # (\_\_\_\_) \_\_\_\_\_ Work Ph. # (\_\_\_\_) \_\_\_\_\_ Cell Ph. # (\_\_\_\_) \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_  
Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Soc. Sec. # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Work Ph.# (\_\_\_\_) \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_  
Employer Address \_\_\_\_\_

**Insurance Information**

Primary Insurance Company \_\_\_\_\_ Ph.# (\_\_\_\_) \_\_\_\_\_ Group # \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Insured's Soc. Sec.# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Insured's DOB \_\_\_\_/\_\_\_\_/\_\_\_\_  
Is the policy connected with your union? YES NO Name of Union \_\_\_\_\_ Local # \_\_\_\_\_  
Do you have dual coverage? YES NO If yes: Please complete the following secondary insurance information:  
Secondary Insurance Company \_\_\_\_\_ Ph.# (\_\_\_\_) \_\_\_\_\_ Group# \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Insured's Soc. Sec # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Insured's DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

**Dental Information**

Do your gums bleed when you brush? YES NO  
Are your teeth sensitive to heat or cold? YES NO Pressure? YES NO Sweets? YES NO  
Do you grind or clench your teeth? YES NO  
Do you have any fear of dental work? YES NO  
Date of last dental visit \_\_\_\_\_ What was done at that time? \_\_\_\_\_  
Former Dentist Name \_\_\_\_\_ City \_\_\_\_\_  
How would you describe your current dental problem? \_\_\_\_\_  
How do you feel about the appearance of your teeth? \_\_\_\_\_

## Medical Information

1. Are you having pain or discomfort at this time? \_\_\_\_\_ YES NO
2. Have you been a patient in the hospital during the last two years? \_\_\_\_\_ YES NO
3. Are you now taking any medications or drugs? \_\_\_\_\_ YES NO  
If yes, please list: \_\_\_\_\_
4. Have you ever taken FOSOMAX or any bisphosphonate medication? \_\_\_\_\_ YES NO
5. Have you taken any medications or drugs during the last two years? \_\_\_\_\_ YES NO
6. Have you been under the care of a medical doctor during the last five years? \_\_\_\_\_ YES NO  
Physician's Name \_\_\_\_\_ Ph.# \_\_\_\_\_  
Address \_\_\_\_\_
7. Are you allergic to any medications or anesthetics? \_\_\_\_\_ YES NO

8. Indicate which of the following you have had or have at the present. Circle "yes or no" to each item.

- |                                       |  |  |
|---------------------------------------|--|--|
| Heart Failure _____ YES NO            | Artificial joints (hip, knee, etc.) _____ YES NO | Hepatitis _____ YES NO                 |
| Heart Disease or Attack _____ YES NO  | Kidney Trouble _____ YES NO                      | If yes which strain? A B C             |
| Angina Pectoris _____ YES NO          | Ulcers _____ YES NO                              | Venereal Disease _____ YES NO          |
| Congenital Heart Disease _____ YES NO | Diabetes _____ YES NO                            | A.I.D.S. _____ YES NO                  |
| Heart Murmur _____ YES NO             | Thyroid Problems _____ YES NO                    | H.I.V. Positive _____ YES NO           |
| High Blood Pressure _____ YES NO      | Glaucoma _____ YES NO                            | Cold Sores/Fever Blisters _____ YES NO |
| Arteriosclerosis _____ YES NO         | Cancer _____ YES NO                              | Blood Transfusion _____ YES NO         |
| Mitral Valve Prolapse _____ YES NO    | Emphysema _____ YES NO                           | Hemophilia _____ YES NO                |
| Artificial Heart Valve _____ YES NO   | Chronic Cough _____ YES NO                       | Anemia _____ YES NO                    |
| Heart Pacemaker _____ YES NO          | Tuberculosis _____ YES NO                        | Sickle Cell Disease _____ YES NO       |
| Heart Surgery _____ YES NO            | Asthma _____ YES NO                              | Bruise Easily _____ YES NO             |
| Rheumatic Fever _____ YES NO          | Hay Fever _____ YES NO                           | Liver Disease _____ YES NO             |
| Arthritis _____ YES NO                | Allergies or Hives _____ YES NO                  | Yellow Jaundice _____ YES NO           |
| Rheumatism _____ YES NO               | Sinus Trouble _____ YES NO                       | Epilepsy or Seizures _____ YES NO      |
| Cortisone Medicine _____ YES NO       | Radiation Therapy _____ YES NO                   | Fainting or Dizzy Spells _____ YES NO  |
| Drug Addiction _____ YES NO           | Chemotherapy _____ YES NO                        | Nervousness _____ YES NO               |
| Stroke _____ YES NO                   | Developmentally Disabled _____ YES NO            | Tumors _____ YES NO                    |
| Allergy to Latex _____ YES NO         | Allergy to Metal (Jewelry, etc.) _____ YES NO    | Osteoporosis _____ YES NO              |

9. When you walk up stairs or take a walk, do you ever have to stop because of pain in your chest, shortness of breath, or because you are very tired? \_\_\_\_\_ YES NO
10. Do your ankles swell during the day? \_\_\_\_\_ YES NO
11. Have you lost or gained more than ten pounds in the last year? \_\_\_\_\_ YES NO
12. Did you ever wake up from sleep and feel short of breath? \_\_\_\_\_ YES NO
13. Are you on a special diet? \_\_\_\_\_ YES NO
14. Do you have or have you had any disease, condition, or problem not listed? \_\_\_\_\_ YES NO  
If yes, please list: \_\_\_\_\_

**FOR WOMEN ONLY:**

Are you pregnant? YES NO    What month? \_\_\_\_\_    Are you nursing? YES NO    Are you taking birth control pills? YES NO

I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions truthfully and to the best of my knowledge.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

**CONSENT:**

1. The undersigned hereby authorizes doctor to order x-rays, study models, photographs, or any other diagnostic aids deemed appropriate by doctor to make a thorough diagnosis of the patient's dental needs.
2. I also authorize doctor to perform all recommended treatment mutually agreed upon by me and to use the appropriate medication and therapy indicated for such treatment in connection with (name of patient) \_\_\_\_\_. I understand that using anesthetic agents embodies a certain risk. Furthermore, I authorize and consent that doctor choose and employ such assistance as deemed fit to provide recommended treatment.
3. I understand that all responsibility for payment for dental services provided in this office for myself or my dependents is mine, due and payable at the time services are rendered unless other arrangements have been made. In the event payments are not received by the agreed upon dates, I understand that a 1- 1.5 finance charge (18% APR) may be added to my account, in addition to any collection charges.
4. I understand that it is my responsibility to advise this office of any changes in the information obtained on this form.
5. I authorize the use of my social security number to file my dental claim.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent or Responsible Party \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

## Financial Policy

We are pleased you have chosen us to address your dental concerns. Our primary goal is to restore, preserve, and protect your dental health.

If you have a dental benefit plan, we will be happy to assist in filing your claim for service. You as the insured, however, are responsible for understanding your plan parameters and coverage. Most benefit plans offer only partial coverage and have a yearly maximum. Payment of fees is ultimately the responsibility of the patient

Payment is due when services are rendered. In addition to cash and personal checks, we do accept credit cards for your convenience. If a payment plan is needed, we offer CareCredit® as an extended payment option.

Patients with accounts in arrears may be referred to a collection agency, and will be responsible for any collection agency fees, and or court costs in addition to the outstanding balance.

Please sign below to indicate that you understand and agree to the above stated policy.

Responsible Party's Signature \_\_\_\_\_

Please Print Your Name \_\_\_\_\_

Guarantor For \_\_\_\_\_

Date \_\_\_\_\_

## Acknowledgement of Receipt of Notice of Privacy Practices

*This form is available on our website or at our front desk for your review. You may refuse to sign this acknowledgement*

I, (please print your name ) \_\_\_\_\_ have received a copy of this office's Notice of Privacy Practices

Signature \_\_\_\_\_

Date \_\_\_\_\_

-----For office Use Only-----

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could no be obtained because:

Individual refused to sign

Communication barriers prohibited obtaining the acknowledgement

An emergency situation prevented us from obtaining acknowledgement

Other  \_\_\_\_\_

## Authorization for Signature on File

I authorize my insurance company to pay the dentist all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance claims. I authorize the dentist to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges regardless of insurance coverage.

Please Print Your Name \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_